Marlborough

# IFSL Marlborough Special Situations (Class A Acc [GBP])

**October 2023**

## Benchmark

| | |
|---|---|
| Benchmark | Mstar (IA) UK All Companies |
| IA sector | UK All Companies |

## Identification Codes

| | |
|---|---|
| Sedol code | B659XQ0 |
| Mex code | FMMARL |
| ISIN code | GB00B659XQ05 |

## Fund Overview

| | |
|---|---|
| Price | Bid 1524.38p |
| | Offer 1524.38p (02/10/2023) |
| Historic yield | 0.30% |
| Fund size | £744.1m |
| Number of holdings | 159 |
| Portfolio turnover rate | 40.97% |

## Charges

| | |
|---|---|
| Initial charge | 5.00% |
| Exit charge | None |
| Performance fees | No |
| Ongoing Charges | 1.54% |

## Fund Background

| | |
|---|---|
| Valuation point | Daily 12:00 |
| Fund type | Unit Trust |
| Launch date | 12/07/1995 |
| Launch price | £0.50 |
| Fund currency | Pound Sterling |
| Fund domicile | United Kingdom |
| NISA allowable? | Yes |
| SIPP allowable? | Yes |

## Dealing

| | |
|---|---|
| Settlement period: buy | 4 days |
| Settlement period: sell | 4 days |
| Pricing basis | Forward |

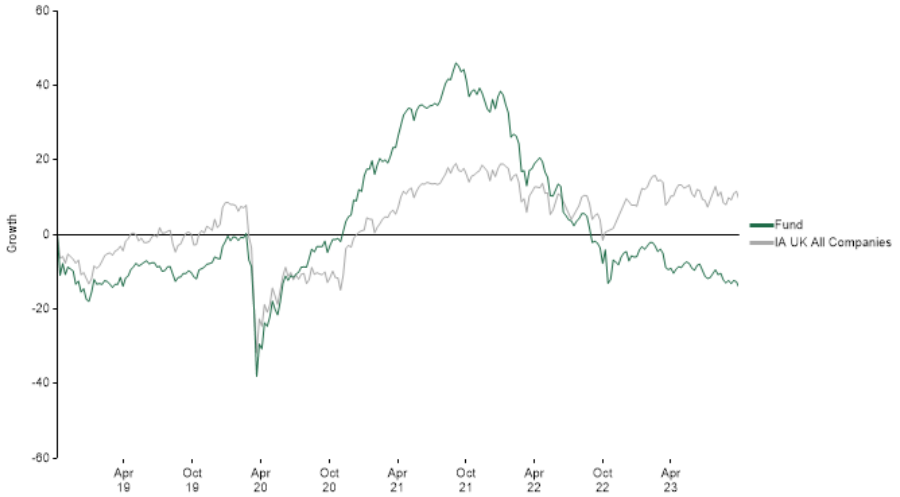
## Distribution Dates

| Ex dividend date(s) | Income payment date (s) |
|---|---|
| 20th December | 20th February |
| 20th June | 20th August |

## Aims

The aim of the Fund is to provide capital growth, that is, to increase the value of your investment, however, there is no certainty this will be achieved.

## Performance




## Cumulative Performance (%)

| | 1 year | 3 years | 5 years | 10 years |
|---|---|---|---|---|
| Fund | -6.25% | -10.59% | -13.97% | 75.01% |
| Sector | 12.61% | 25.86% | 9.76% | 59.35% |
| Rank | - | - | - | - |
| Quartile | - | - | - | - |

## Discrete Performance (%) - to last month end

| | 09/22 to 09/23 | 09/21 to 09/22 | 09/20 to 09/21 | 09/19 to 09/20 | 09/18 to 09/19 |
|---|---|---|---|---|---|
| Fund | -6.25% | -34.78% | 46.22% | 7.32% | -10.34% |

## Fund Managers

| | | |
|---|---|---|
| Name: | Eustace Santa Barbara | Guy Feld |
| Manager for: | 9 yrs, 1 mths | 2 yrs, 9 mths |

## Ratings

Morningstar Rating

★★★

ELITE PROVIDER
rated for equities by FundCalibre.com
2022

RSMR RATED FUND

## Group Details

| | |
|---|---|
| Group address | Marlborough House, 59 Chorley New Road, Bolton, BL1 4QP |
| Group telephone | 0808 145 2500 |
| Dealing telephone | 0808 145 2501 |
| Email | enquiries@marlboroughfunds.com |
| Homepage | www.marlboroughfunds.com |
| Fax number | 01204 533045 |

Capital is at risk. The value and income from investments can go down as well as up and are not guaranteed. An investor may get back significantly less than they invest. Past performance is not a reliable indicator of current or future performance and should not be the sole factor considered when selecting funds.

Performance data is sourced by Morningstar and is calculated on a NAV-NAV basis, net of fees and reinvestment of all dividends and capital gains. The remaining data is sourced by Investment Fund Services Limited (IFSL).

Data accurate as of 02/10/2023.

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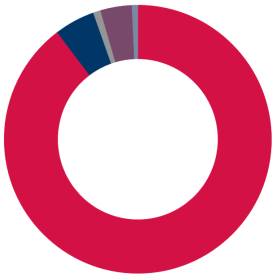
## Top 10 Holdings

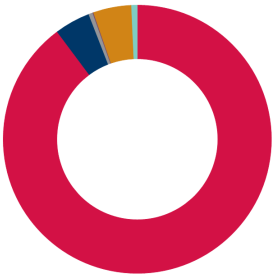
| | Name | % Weight | Country | Sector |
|---|---|---|---|---|
| 1 | DX (GROUP) | 5.0 | United Kingdom | Industrials |
| 2 | LOK'N STORE GROUP | 2.4 | United Kingdom | Real Estate |
| 3 | ALPHA GROUP INTERNATIONAL LTD | 1.8 | United Kingdom | Financials |
| 4 | GLOBALDATA | 1.8 | United Kingdom | Consumer Discretionary |
| 5 | IDOX | 1.6 | United Kingdom | Technology |
| 6 | NCC GROUP | 1.6 | United Kingdom | Technology |
| 7 | TP ICAP GROUP | 1.5 | United Kingdom | Financials |
| 8 | CERILLION | 1.4 | United Kingdom | Technology |
| 9 | AB DYNAMICS | 1.4 | United Kingdom | Industrials |
| 10 | FD TECHNOLOGIES | 1.4 | United Kingdom | Technology |

## Asset Allocation



| | |
|---|---|
| UK Equity | 89.7% |
| International Equities | 4.9% |
| Investment Trusts | 0.9% |
| Other | 3.8% |
| Cash and Equivalents | 0.7% |

## Regional Allocation



| | |
|---|---|
| UK | 89.8% |
| North America | 4.3% |
| Developed Europe - Excl UK | 0.5% |
| Developed Asia | 0.1% |
| Middle East and Africa | 0.0% |
| Australia and New Zealand | 0.0% |
| Other | 4.6% |
| Cash and Equivalents | 0.7% |

## Industry Sector Breakdown

**Equities**

| | |
|---|---|
| Industrials | 29.8% |
| Consumer Discretionary | 16.8% |
| Technology | 16.7% |
| Financials | 8.3% |
| Health Care | 4.8% |
| Energy | 4.8% |
| Basic Materials | 3.9% |
| Telecommunications | 1.6% |

**Bonds**

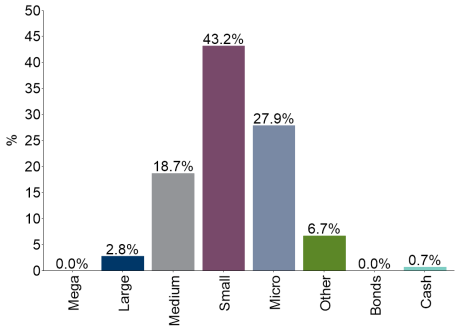
**Others**

| | |
|---|---|
| Consumer Staples | 5.5% |
| Non-Classified | 4.0% |
| Real Estate | 3.1% |
| Cash and Equivalents | 0.7% |

## Top Country Weightings

| | |
|---|---|
| United Kingdom | 89.8% |
| United States | 3.2% |
| Canada | 1.1% |
| Norway | 0.5% |
| Singapore | 0.1% |
| South Africa | 0.0% |
| Australia | 0.0% |
| Other | 4.6% |
| Cash | 0.7% |

## Breakdown By Market Cap (%)




| | |
|---|---|
| Mega (>20bn) | 0.0% |
| Large (5bn-20bn) | 2.8% |
| Medium (1bn-5bn) | 18.7% |
| Small (250m-1bn) | 43.2% |
| Micro (<250m) | 27.9% |
| Other | 6.7% |
| Bonds | 0.0% |
| Cash | 0.7% |

Please be advised the associated risks for the above data are available on page 3.

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Data for the above tables is sourced by Investment Fund Services Limited (IFSL) and presented by Broadridge Financial Solutions Inc. Allocations are subject to change.

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The Key Investor Information Documents and the Prospectuses for all funds are available, in English, free of charge and can be obtained directly using the contact details in the Group Details section. They can also be downloaded from www.marlboroughfunds.com. An investor must always read these before investing. Information taken from trade and other sources is believed to be reliable, although we don't represent this as accurate or complete and it shouldn't be relied upon as such. Calls may be recorded for training and monitoring purposes.

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Data accurate as of 02/10/2023.